

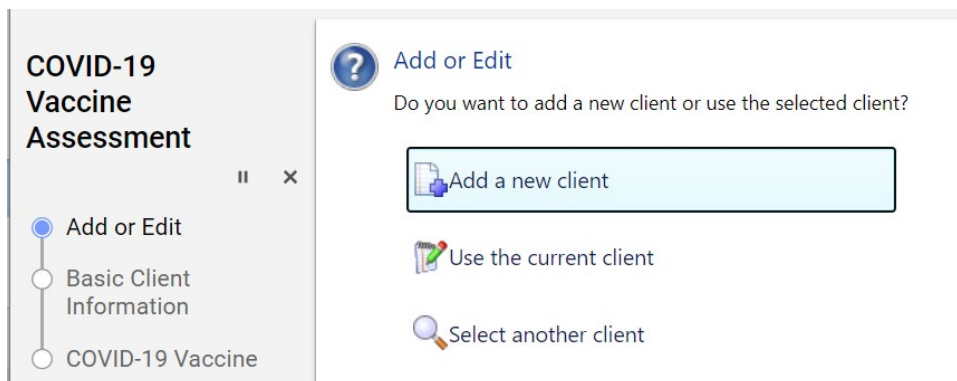
# COVID-19 Vaccine Assessment

March 11, 2021

ClientTrack has created a new assessment for communities to collect data related to COVID-19 vaccinations. Communities can now enter data related to client vaccination status, dates of vaccinations, manufacturer of vaccine, and information on why some clients may opt out of receiving the vaccine.



This option launches a workflow allowing the user to search for an existing client record or add a new client record that may not already be in the system.



After selecting **Add a new client**, the system will check for potential duplicate client records. If a potential duplicate is found, you can select that client from the list displayed. If no duplicate is found, click next in the bottom right of the screen.

**COVID-19 Vaccine Assessment**

- Basic Client Information
- COVID-19 Vaccine

+ Client Information

Search Existing Clients

Please address the following:

⚠ Please review the list below for potential duplicates. Click Next if

SEARCH EXISTING CLIENTS ?

The first step in adding a new client is to search existing client records for possible r  
Next to search from existing client records.

- If the system finds no potential matches, you will be taken directly to Step 2.
- If the system finds potential matches, the search results will display below. If a
- If there are no accurate matches, click Next again to continue to Step 2 in addi

First Name:

Last Name:

Social Security Number:

Birth Date:

First Name ▲	Last Name ▲	S
Robert	Williams	
Robert	Williams	2:
Robert	Williams	2:

From here, you will enter basic demographic data and click Save.

BASIC CLIENT INFORMATION ?

Complete the client's identifying information. Name and social security number have associated data quality fields. Data quality fields are used to indicate the reason full information wasn't coll  
refuses to provide information. If the required data is collected then ClientTrack automatically records that full data quality was met.

First Name: \*

Last Name: \*

Middle Name:

Suffix:

Name Quality: \* Full name reported ▼

SSN Quality: \*  Client doesn't know  
 Client Refused  
 Data not collected

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**Basic Client Demographics**

Birth Date: \*  📅

Client Age: 51

Date of Birth Quality: \*  Full DOB Reported  
 Approximate or Partial DOB Reported  
 Don't Know  
 Refused  
 Data not collected

Ethnicity: \* Non-Hispanic/Latino ▼

Race: \* 
 American Indian or Alaska Native  
 Asian  
 Black or African American  
 Native Hawaiian or Other Pacific Islander  
 White  
 Client doesn't know

Gender: \* Male ▼

Veteran Status: \* No ▼

Show Address and Contact Information:

After saving the basic demographic data, the COVID-19 Vaccine Assessment will launch. You'll find basic information regarding the available vaccines with dosage guidelines. The assessment relies on field dependencies to guide the user during data collection.

The assessment can be linked to a Master Assessment or it can be left unlinked. The name of the assessor will default to the current user's name and can be updated as needed. There is also a comment box to enter information relevant to the assessment and client.

**COVID-19 Vaccine Assessment**

**COVID-19 Vaccine Manufacturer Information**

\*The Johnson & Johnson vaccine is one-dose and the option to collect data on a second dose will not appear.

\*The Moderna vaccine is a two-dose vaccine and it's recommended to be administered 21 days apart.

\*The Pfizer-BioNTech vaccine is a two-dose vaccine and it's recommended to be administered 28 days apart.

Assessment:  
No Assessment Selected

Date of Assessment: \* 03/11/2021

Assessor: \* Your Name

Assessor Comments: CM met with client during outreach encounter and Robert shared information regarding his COVID-19 vaccination status. Robert indicated he's had no negative reaction to the vaccine.

Next, you will document whether the information you are entering is reported only by the client or has been verified by the assessor.

**1st dose of COVID-19 Vaccine**

For the following questions, are the responses ONLY self-reported by the Client? No

Not Self Reported: \* Assessor verified written documentation

Information can be entered regarding whether the client has a COVID-19 Immunization Information System Recipient ID. If so a text box will appear to enter the information.

Does the Client have a COVID-19 Immunization Information System Recipient ID? Yes

COVID-19 Immunization Information System Recipient ID: IIS ID

If the client has NOT received the first dose of the COVID-19 Vaccination, there is an option to select the primary concern the client provides as their reason for not receiving the vaccine.

– SELECT –

- Client is Scheduled to receive vaccine
- Client is Not eligible
- Client believes the vaccine is not safe and may cause serious health complications
- Client believes the vaccine will not work/is ineffective
- Client believes the vaccine is too new
- Client has concerns with the vaccine development process
- Client believes they are not at risk of getting COVID-19 or risk is low
- Client believes the vaccine may infect them with COVID-19
- Client is concerned that vaccination may lower vulnerability score and/or impact access to services
- Client distrusts the healthcare system due to historic and/or current racism
- Other
- Client Doesn't Know
- Client Refused
- Data Not Collected

If the client has received the first dose of the COVID-19 vaccination, you'll then be required to enter the Date of Vaccination and Manufacturer information. Additional information regarding the location of the vaccination and the administration site can also be entered, but is not required.

Has Client received 1st dose of COVID-19 Vaccine?

Date Of Vaccine: \*

COVID-19 Vaccine Manufacturer: \*

Location Of Vaccination (example: Pharmacy, Mass Vaccination Event, Clinic, etc.):

Vaccine Administration Site:

If the client received the Johnson & Johnson vaccine, the assessment will not include 2nd dose questions. If the client received either the Moderna or the Pfizer-BioNTech vaccine, the following questions will be available for responses.

Options for clients who have received the 2nd dose.

**2nd dose of COVID-19 Vaccine**

For the following questions, are the responses ONLY self-reported by the Client?

Has Client received 2nd dose of COVID-19 Vaccine?

Date of Vaccine:\*

COVID-19 Vaccine Manufacturer:\*

Location Of Vaccination (example: Pharmacy, Mass Vaccination Event, Clinic, etc.):

Vaccine Administration Site:

Options for clients who have not received the 2nd dose.

**2nd dose of COVID-19 Vaccine**

For the following questions, are the responses ONLY self-reported by the Client?

Has Client received 2nd dose of COVID-19 Vaccine?

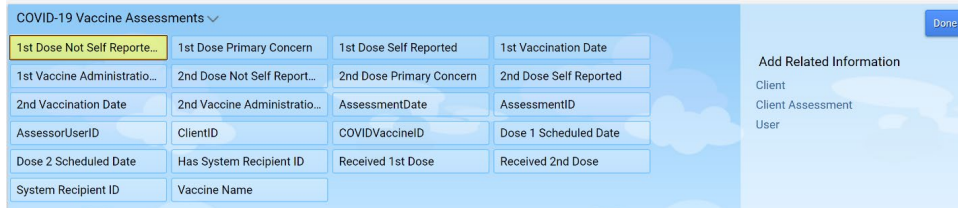
If No, what is your primary concern?

Information related to the COVID-19 Vaccine Assessment can be found under the "Other Assessments" menu option in Baseline Workgroups. You can also complete a New Vaccine Assessment for clients without going through the workflow by clicking on the New Vaccine Assessment. The option to edit an existing COVID-19 Vaccine Assessment is also available.

Assessment Date	Vaccine Name	Received 1st Dose	Date Of 1st Dose/Date Scheduled	Received 2nd Dose	Date Of 2nd Dose/Date Scheduled
03/11/2021	Pfizer-BioNTech COVID-19 Vaccine	Yes	02/11/2021	Yes	03/10/2021

Eccovia is committed to updating this assessment as new information, including vaccine manufacturers, becomes available.

Reporting on the COVID-19 Vaccination Assessments can be completed using the newly created COVID-19 Vaccine Assessment Domain in Data Explorer.



Related document from United States Department of Housing and Urban Development—Data Collection Options for COVID-19 Vaccines:

<https://files.hudexchange.info/resources/documents/Data-Collection-Options-for-COVID-19-Vaccines.pdf>

Additional information regarding COVID-19 can be found on the Centers for Disease Control and Prevention website at [www.cdc.gov](http://www.cdc.gov).